

AGM AGENDA



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2017 HIGHLIGHTS - INVISIBLE GAINS



THE NEW BOARD



Mark Slade, CEO Joined: June 2017 Background: MarTech & Data



Dan Francis, CSO
Joined: August 2016
Background: Technology,
data and mobile



David Rae, CFO Joined: February 2018 Background: M&A, Finance, high growth companies



Kelvin Harrison, Chairman Joined: February 2017 Background: Chartered engineer, technology sector



Shaun Gregory, NED Joined: June 2014 Background: Media



Benjamin Chilcott, NED Joined: March 2018 Background: Media & brand consultancy



THE NEW EXECUTIVE TEAM

THE NEW ADVISORS

Paul Hayton, CTO

Paul is a Chartered Engineer with a PhD in Engineering. Paul leads the development of our location technologies and products. Paul is ex-Criteo, a leading location tech co.

Christy Davies, Accounts & Operations

Christy has worked and advised in a number of early stage start-ups in the mobile, technology and media sectors.

David Phillipson, Advisor

David is an Adtech entrepreneur specializing in Mobile, Location and SDK technologies. Previously David has setup, grown and exited several businesses, most notably Ad-X.

Dan Wilson, Advisor

Dan has nearly 20 years experience in Mobile and AdTech. Most recently he created and ran the global data and programmatic divisions at mobile location specialist Blis.

Steve Hanson, Commercial Director

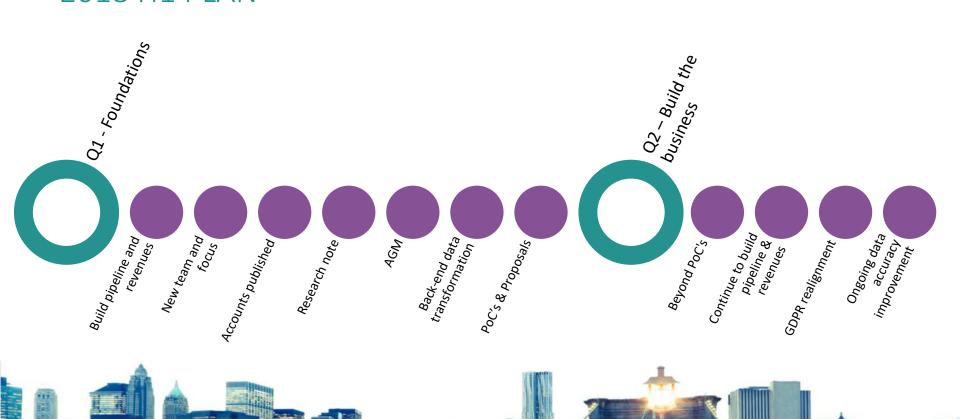
Steve brings a wealth of senior commercial experience across the media and technology sectors, specifically within mobile, digital, TV and outdoor advertising.

Stephen Jenkins, Marketing Advisor

Stephen has spent almost 20 years working with brands from the creative, advertising and mobile industries.



2018 H1 PLAN





"WE ARE A MOBILE DATA AND INSIGHTS BUSINESS"

We offer **independent**and **media-agnostic**measurement, verification
and optimisation solutions
for our clients.

Our proprietary mobile technology collects ultraprecise, anonymised, permissioned 1st party location data on millions real world consumers.

This data powers our platform and products, enabling us to attribute and verify consumer behaviours.



FOCUSED PRODUCT PORTFOLIO

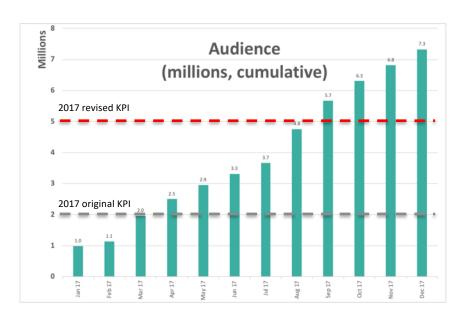




OUR CURRENT DATA USES CAN EXPAND

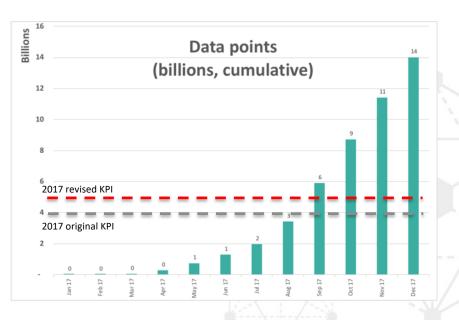


2017 KPI PERFORMANCE



Our audience* is 7.3 million consumers

"Audience" is defined as the total number of consumers who have a mobile phone with iOS or Android apps with a registered Location Sciences SDK. Figures as of 31 Dec 2017.



We now own over 14 billion data points*

"Data point" is defined as any device event that Location Sciences records and stores, such as a location event, device status change or beacon interaction. Figures as of 31 Dec 2017.



2018 KPI'S



Launch and monetise our **2 new products**



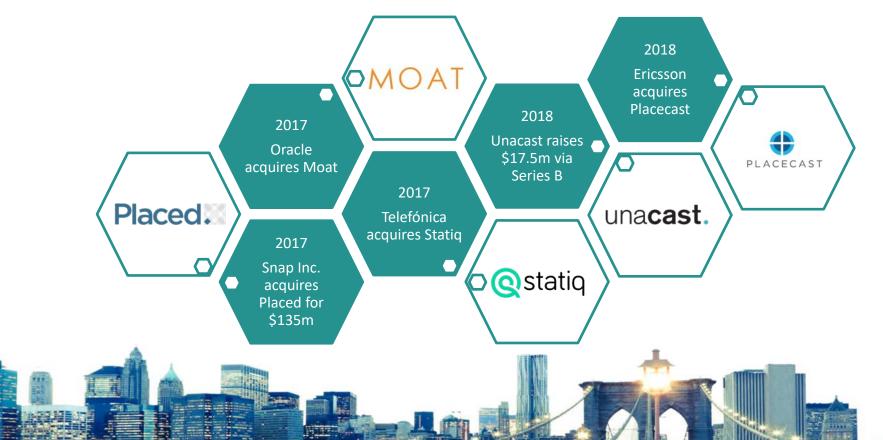
10m Audience



30 billion data points



MARKET OVERVIEW



SUMMARY

2017 - foundations in place:

- Significant & proven technology and customer footprint
- Debt free, funded, focused
- New brand & new team
- Data platform built and ready for trillions of data points
- Significant, exclusive app publisher contracts in place
- Secure, compliant & GDPR ready

2018 summary:

- Technology & people in place to build revenues
- The market is very nascent but the opportunity is significant
- H1 focus enhancing product and converting pipeline
- Once scaled the opportunity to develop a highly profitable business

